

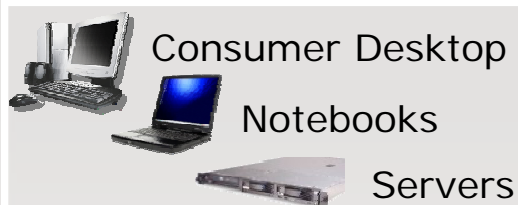


Dirk Meyer
President,
Chief Operating Officer
December 13, 2007

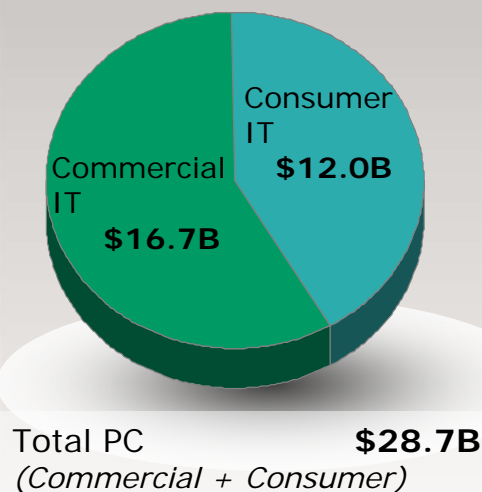
AMD's Market Opportunity Growing

2002

Products



Prior AMD TAM



2007

Servers

Commercial Desktops
Commercial Notebooks
Consumer Desktops
Consumer Notebooks



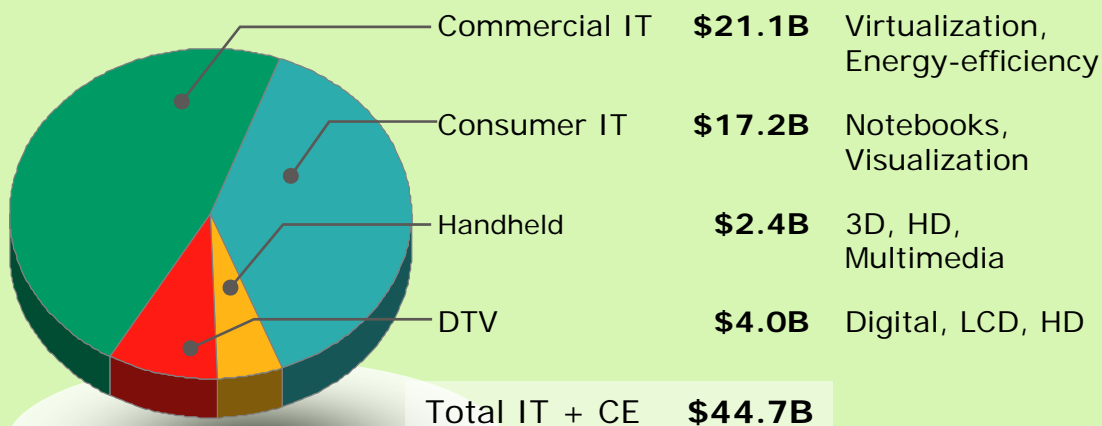
Handhelds

DTVs

Game Consoles



New AMD TAM



New Product Cycles Beginning

Products



Superior virtualization, performance/watt leadership, investment protection



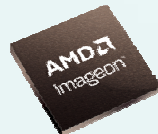
Game-changing performance, energy-efficient, scalability, DX10.1 and multi-GPU



Rich features, overclocking and increased system bandwidth



New panel processors deliver stunning image resolution on large format displays



Only native vector graphics handheld solution, best-in-class image stabilization

Platform Strategy Coming to Market

Products

Platforms

Performance Desktop
(Spider)

Scalable platform performance and upgradeability for enthusiasts

Notebooks
(Puma)

Best platform performance/watt/\$ for notebook customers

Commercial Client
(Perseus)

Performance and power savings; superior security and longevity; essential security and manageability

Accelerated Processors
(APUs)

First APU – “Swift” - on track for 2H09 with mature cores, processes, design rules

HDTV
(CARD)

Fully qualified, production-ready HDTV solution for accelerated time-to-market in high-volume segments

Penetrating Underdeveloped Segments

Products

Platforms

Penetration

<i>SMB</i>	Grow share in high-growth segment
<i>Notebook</i>	Leverage OEM platform adoption and AMD market momentum
<i>Commercial client</i>	Expand footprint through superior stability and value
<i>Graphics</i>	Grow share, improve mix via DX10.1 & HD leadership, 55nm efficiencies, Stream Computing and workstation margin opportunity
<i>DTV</i>	Grow with global conversion to digital, large format displays, panel processors
<i>Handhelds</i>	Expand OEM customer base

Emphasis on Productivity

Products

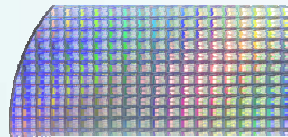
Platforms

Penetration

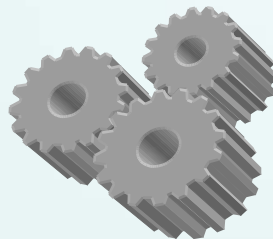
Productivity



Reliable delivery; "right products, right place, right price, right time"



Continuous improvement;
Aggressive yield management



Increased operating efficiencies

AMD Commitment to Profitability

Products

Platforms

Penetration

Productivity

Profits

1

Address all the major profit pools in the industry

2

Focus on the volume and revenue sweetspots; deliver high-end performance to the mainstream

3

Achieve profitability in each of our core businesses in 2008

Cautionary Statement

These presentations contain forward-looking statements, which are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are based on current expectations, assumptions and beliefs and involve numerous risks and uncertainties that could cause actual results to differ materially from expectations. These forward-looking statements should not be relied upon as predictions of future events as we cannot assure you that the events or circumstances reflected in these statements will be achieved or will occur. Forward-looking statements in these presentations relate to, among other things, product and technology introduction schedules, product features, future manufacturing capacity plans, manufacturing yields, manufacturing strategy, average selling price, gross margins and operating margins. The material factors that could cause actual results to differ materially from current expectations include, without limitation, the following: that Intel Corporation's pricing, marketing and rebating programs, product bundling, standard setting, new product introductions or other activities targeting the company's business will prevent attainment of the company's current plans; the company will require additional funding and may not be able to raise funds on favorable terms or at all; the company's cost reduction efforts will not be effective; customers stop buying the company's products or materially reduce their operations or demand for its products; the company will be unable to develop, launch and ramp new products and technologies in the volumes and mix required by the market and at mature yields on a timely basis; the company's competitors, customers and suppliers may take actions that will negate the anticipated benefits of the company's acquisition of ATI; demand for computers and consumer electronics products and, in turn, demand for the company's products will be lower than currently expected; global business and economic conditions will worsen; there will be unexpected variations in market growth and demand for the company's products and technologies in light of the product mix that it may have available at any particular time or a decline in demand; the company will be unable to transition to advanced manufacturing process technologies in a timely and effective way, consistent with planned capital expenditures; the company will be unable to maintain the level of investment in research and development and capacity that is required to remain competitive; and the company will be unable to obtain sufficient manufacturing capacity or components to meet demand for its products or will under-utilize its microprocessor manufacturing facilities.

Because our actual results may differ materially from our plans and expectations today, we encourage you to review our filings with the Securities and Exchange Commission, including but not limited to the Quarterly Report on Form 10-Q for the quarter ended September 29, 2007.

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